Community Funeral Home of Warsaw, Inc. Warsaw, NC Rose Hill, NC

Personal Planning Guide



There are only two lasting bequest we can hope to give our children.

One of these is roots, the other, wings. ~Hodding Carter

Here is a personal planning guide for your peace of mind, as well as, your loved ones. It is our hope that this guide will help to eliminate the burden of decision-making at an already difficult time and spare your loved ones unnecessary grief and distress. This guide allows you to express your wishes in regards to your final arrangements and provide your loved ones with information to ease the burden as much as possible.

Personal Information: The following information will be needed when filing necessary paperwork upon your death.

run Legai Na	First	Middle	Maiden	Last
Address				
Date of Birth			County and State of Birth	
Social Securit	y Number			
Occupation (F	Retired cannot be	e used, state occupati	on held for majority of l	ife)
	high school grac some college cro associates degre	9 th -12 th graduate or GED completed it, but no degree ebachelor'sdoctorate	eted	
Mother's Nan	ne (include maio	len name)		_
Father's Name	e		_	
	Married	ried Widowe Date& Locat Date & L pouse	ion:	
First	Middle I	Maiden La	ast	
Name of Fune		ion:		
Telephone Nu	ımber ()_			
I do hav	e a prefunded fu	neral	I have preselected m	y services
	ice have a tradition be cremated	nal service I wi	sh to have a graveside so Other	ervice

Location of Service				
Funeral Home	Church	Graveside		
Name of Location				
Special Ceremony				
Lodge Rites Military	Other			
Type of Casket/Urn Wood	Metal			
wood				
Type of Vault				
Concrete Ste	eelOther			
I do wish to have viewing/vis	sitation I don't wish to	have viewing/visitation		
I do wish to have viewing/visitation I do wish to have open casket I wish to have closed casket I wish to have closed casket				
I do wish to be embalmed	be embalmed			
Clothing				
Music				
Newspaper Notices				
Memorial /In lieu of Flowers				
Clergy				
Pallbearers				
Special Request				

Name of Cemetery	
Lot/Crypt Description: Lot NoS	pace No
Deed Owner	
Veteran Information:	
Note: If you would like to have a military service,	your family will need to make
the funeral home aware of this wish as soon as possible for	ollowing your death, to insure
the necessary arrangements can be made in order to fulfill	
funeral home will need a copy of the veteran discharged p	
the veterans discharge papers then place them along with	•
important documents in a location where your family can	
The veteran discharge papers can also be recorded with yo	_
the veteran discharge papers (DD214) have been lost or d	
National Personnel Records Center, 9700 Page Ave, St. L	,
request the information be sent to you. The request may a	* /
completed online at <u>www.archives.gov/veterans/</u> . This re	quest has to be done prior to
time of need.	1:-1 (1
Veterans are entitled to certain benefits such as: a	<u> </u>
certificate, and a veteran's marker all free of charge. In ac file for burial benefits through the regional veteran affairs	•
Street, Winston Salem, NC 27155, by phone 1-800-827-1	
regional office of veteran affairs can also assist your family	
regarding benefits and veteran services.	y with additional information

Branch of Service Service/Serial Number Veteran Discharge Paper (DD214) Filed

Important information and documents: These items should be stored in a location that is readily accessible to the person you designate to handle your affairs. It is also a good idea to have copies of these items stored in a separate location in case of fire, flood, tornado, etc. The following list are documents your survivors will need to locate:

- Birth Certificate
- Marriage Certificate
- Deeds and Titles
- Mortgage and Note Information
- Automobile Records/Titles/Registration
- Income Tax Records/W-2
- Insurance Information (Name of Company and type of policy)
- Bank Account Information (Name of bank and account types)
- Safety Deposit Box (Name of bank and location of key/combination)
- Will

If you choose a safety deposit box as the location to store these items, check with your bank concerning the regulations regarding removal of these items at the time of death. (NOTE: If a death certificate is required before these items can be removed, be aware that a death certificate can take up to two weeks or more to process, depending on ability to reach the doctor, location of death, and circumstances of the death.)

^{**} This booklet is intended as a planning guide only and should not be used as a substitute for professional legal advice. **